

No: 04/25/CBTT-HAGL

Gia Lai, 02nd April, 2025

EXTRAORDINARY INFORMATION DISCLOSURE

**TRANSLATION
COPY**

Kính gửi: - The State Securities Commission;
 - Ho Chi Minh city Stock Exchange

Company: Hoang Anh Gia Lai Joint Stock Company

Stock code: HAG

Head office address: 15 Truong Chinh, Phu Dong ward, Pleiku city, Gia Lai province

Phone: 0269 2225888 Fax: 0269 2222335

Information disclosed by: Ms. Vo Thi My Hanh Position: Deputy General Director

Information disclosed: Hoang Anh Gia Lai Joint Stock Company (“**Company**”) would like to disclose the following information:

1. Excerpt of Resolution of the Board of Directors (“**BOD**”) No. 03/25/NQHDQT-HAGL dated 01/4/2025, in which the BOD approved the provisions of the Agreement in principle signed between the holders of Group A Bonds, the Security provider, security agent of Secured Property 3 and the Company related to the Bonds issued by the Company according to the Information Disclosure dated 30/12/2016. Accordingly, the Guarantors of Group A Bonds are companies related to the Company including Lo Pang Livestock Joint Stock Company, Gia Lai Livestock Joint Stock Company and Flour Manufacturing Co., Ltd.
2. The Company's extraordinary information disclosure No. 06/25/BCTP-HAGL dated 02/4/2025 on amendment to the terms and conditions of the bonds issued.

This information was published on the website of the Company on 02/4/2025 at:
<http://www.hagl.com.vn> at Shareholder Relation

We would like to give formal assurance of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Documents attached:

- Excerpt of BOD Resolution No. 03/25/NQHDQT-HAGL;
- Extraordinary information disclosure No. 06/25/BCTP-HAGL.

Recipients:

- As above
- Archives

**HOANG ANH GIA LAI JOINT STOCK COMPANY
INFORMATION DISCLOSING PERSON**

VO THI MY HANH

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Gia Lai, 01st April, 2025

EXCERPT OF RESOLUTION

(No: 03/25/NQHĐQT- HAGL)

TRANSLATION COPY

THE BOARD OF DIRECTORS

HOANG ANH GIA LAI JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly on June 17, 2020;
- Pursuant to Decree 153/2020/ND-CP of the Government dated December 31, 2020 on regulations on offering and trading of private placement of corporate bonds in the domestic market and offering corporate bonds to the international market (amended and supplemented by Decree 65/2022/ND-CP dated 16 September, 2022 and Decree 08/2023/ND-CP dated 5 March, 2023);
- Pursuant to the Charter of Hoang Anh Gia Lai Joint Stock Company approved by the General Meeting of Shareholders (amended and supplemented from time to time);
- Pursuant to Hoang Anh Gia Lai Joint Stock Company (“**Company**”, “**HAGL**”) issuance of non-convertible bonds in Vietnamese Dong with a total face value of VND 6,596 billion at floating interest rate, due in 2026 (“**2016 Bonds**”) with the terms and conditions of the 2016 Bonds attached to the information disclosure dated 30 December, 2016 (hereinafter referred to as “**2016 Bond Conditions**”). In 2024, the 2016 Bonds (except for the 2016 Bonds that were redeemed before maturity) will be issued in two groups (i) 2016 Bonds with a total face value of VND 2,148,000,000,000 (“**Group A Bonds**”) and (ii) 2016 Bonds with a total face value of VND 2,000,000,000,000 (“**Group B Bonds**”) with the terms and conditions amending the 2016 Bond Conditions according to the extraordinary information disclosure signed on 18 September, 2024 (hereinafter referred to as the “**Amended Bond Conditions**”). The 2016 Bond Conditions and the Amended Bond Conditions are hereinafter collectively referred to as the “**2016 Bond Conditions**”; and
- Based on the vote counting Minutes of consultation with the members of the Board of Directors (“**BOD**”) No. 03/25/BBLYK - BOD of the Company dated 1 April, 2025.

RESOLUTION:

Article 1: Approval of amendments to certain provisions of the 2016 Bond Conditions

Article 2: Approval of the use of third-party secured properties securing Group B Bonds shifted to Group A Bonds

Article 3: Approval of the provisions of the agreement in principle signed between the holders of Group A Bonds, the guarantors, the security agent 3 and the Company (“Group A

Bonds Agreement in Principle”)

Article 4: Implementation

The General Director of the Company as legal representative is assigned to implement the following tasks:

- (a) Organizing the negotiation and signing of the Group A Bond Principle Agreement, other relevant documents according to the provisions approved by the Company BOD. In case there is a difference in content (wording) but does not affect the interests of HAGL, the General Director shall give consideration to it and make decision.
- (b) Organizing the negotiation and signing of documents amending the provisions of the 2016 Bond Conditions.
- (c) Deciding on issues related to the secured properties for Group A Bonds and Group B Bonds, including but not limited to the value of the secured properties , replacement of additional the secured properties , terms and conditions of the the secured property contracts and related documents, amendments and supplements to the the secured properties contracts and related documents (if any); organizing the signing, stamping and notarization/certification (if necessary) of the security contracts and related documents and conduct procedures with the security transaction registration agency to complete the hypothecation and/or pledge of the assets securing the bonds after discharge of such assets from current security measures (if any).
- (d) Deciding and taking all other necessary actions in accordance with the provisions of law, the Company's Charter and this Minutes to complete the signing of the amendment to the 2016 Bond Conditions and related security contracts.

Article 5: The BOD and BOM members, the Company's departments and relevant undertake to organize and implement this Resolution according to their functions in accordance as per Law and the Company's Charter. This Resolution takes effect from the date of signing./.

Recipients:

- As in Article 5;
- Record: Archive

**For the Board of Directors
CHAIRMAN**

(SIGNATURE AFFIXED)

DOAN NGUYEN DUC

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 06/25/BCTP-HAGL

Gia Lai, 02nd April, 2025

*Re: Extraordinary information
disclosure of bong issuing company*

To:

- State Securities Commission;
- Hanoi Stock Exchange;
- Ho Chi Minh City Stock Exchange;
- Bond holding Investors

**TRANSLATION
COPY**

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated 06/11/2024 of the Ministry of Finance guiding the information disclosure and reportage on the offering and trading of private placement of corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company sends the following extraordinary information disclosure content:

1. Company information:

- Company name: **HOANG ANH GIA LAI JOINT STOCK COMPANY**
- Business registration certificate: 5900377720
- Date of issue: 01/6/2006 Place of issue: Department of Planning and Investment of Gia Lai province
- Head office address: 15 Truong Chinh, Phu Dong Ward, Pleiku City, Gia Lai Province
- Tel: (0269) 2225 888 Fax: (0269) 2222 335
- Type of business: Joint stock company
- Main business activities: Cultivation and livestock farming.
- Tax code: 5900377720

2. Content of extraordinary information disclosure:

Content	Details of the information disclosed
Being partially or entirely suspended from business operations, having operations suspended, or having the Enterprise Registration Certificate, Business Registration Certificate, or an equivalent license revoked in accordance with the law; or upon the issuance of a decision regarding the reorganization or transformation of the enterprise.	
There is a change in the content of the information compared to the information previously disclosed during the bond offering, which affects the	.

Content	Details of the information disclosed
ability to pay bond interest and principal.	
Amending the conditions and terms of the bonds issued, changing the representative of bondholders	<p>1. Bond Code: HAGLBOND16.26;</p> <p>2. Changes: Amendments to the terms and conditions of the Bonds issued by the Company as per the Information Disclosure dated 30/12/ 2016, specifically as follows::</p> <p>In 2024, the bonds coded HAGLBOND16.26 (excluding those redeemed before maturity) were outstanding in two groups: (i) Bonds with a total face value of VND 2,148,000,000,000 (“Group A Bonds”); and (ii) Bonds with a total face value of VND 2,000,000,000,000 (“Group B Bonds”). The revised bond terms and conditions for the 2016 Bonds were stated in an extraordinary information disclosure signed on 18/9/2024. Currently, the Company needs to modify certain secured assets for both Group A Bonds and Group B Bonds to facilitate the Company’s debt restructuring.</p> <p>Accordingly, based on the Resolution of the Board of Directors (“BOD”) No. 03/25/NQHĐQT-HAGL dated 01/4/2025 and the Resolutions of the Meeting of 2016 Bond holders, the Resolution of the Meeting of 2016 Group A Bond holders and the Resolution of the Meeting of 2016 Group B Bond holders dated 02/4/2025, the following main items were approved:</p> <p>a. The Resolution of the 2016 Bondholders’ Meeting approved:</p> <p>Contents related to HNG Secured properties (defined in the Amended Bond Conditions) of the draft bond terms and conditions amending the 2016 Bond Conditions.</p> <p>b. The Resolution of the Meeting of 2016 Group A Bond holders approved:</p> <ul style="list-style-type: none"> - The contents related to Group A Bonds of the Draft Terms and Conditions of Bonds amending the 2016 Bond Conditions. - Adding third-party Secured properties for Group

Content	Details of the information disclosed
	<p>A Bonds.</p> <p>c. The Resolution of the Meeting of 2016 Group B Bond holders approved:</p> <ul style="list-style-type: none"> - The contents related to Group B Bonds of the Draft Terms and Conditions of Bonds amending the 2016 Bond Conditions; and - Partial release of the Secured properties securing Group B Bonds for securing Group A Bonds
Subject to obligatory redemption of bonds before maturity	
There is a decision from the competent authority on administrative sanctions for violations in the field of securities and the securities market, or subject to legal sanctions or criminal proceedings.	

We are fully committed to taking legal responsibility for the content, accuracy, and completeness of the information disclosed above.

Documents attached:

- *BOD Resolution No. 03/25/NQHDQT-HAGL;*
- *Resolution of the Bondholders' Meeting No. 01/2025/NQNSHTP dated 02/4/2025;*
- *Resolution of the Meeting of Group A Bondholders No. 01/2025/NQNSHTPA dated 02/4/2025;*
- *Resolution of the Meeting of Group B Bondholders No. 01/2025/NQNSHTPB dated 02/4/2025.*
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REPORTER

Corporate governance Officer

Doan Thi Mai Phuong

**LEGAL REPRESENTATIVE or
AUTHORIZED PERSON**

HO THI KIM CHI