

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

No. 93 /23/BC-HAGL

Gia Lai, 29th August 2024

Re: Periodic disclosure of financial position

To:

- The State Securities Commission

- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of financial information:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company

- Main business line: Crop production and animal husbandry.

2. Financial situation:

- Statements period: 6 months/year (from 01/01/2024 to 30/6/2024)
- Basic financial items of the company in the period:

Item	Previous statements	Current statements
- Owner's Equity (VND)	5,222,687,360,000	8,420,366,686,000
- Debt to Equity ratio	3.00	1.51
- Bonds outstanding/owner's equity	1.06	0.50
- Profit after tax (VND)	385,190,315,000	500,194,025,000
- Return on Equity (ROE) (%)	7.37	5.94
- Capital Adequacy Ratio as prescribed by specialized law (%)		

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information accuracy disclosed.

Recipients:

- As above;

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

- Record: Archive

Attachments:

- Reviewed Interim Consolidated FS 2024.

HOANG ANH GIA LAI JOINT STOCK COMPANYNo. 88/24/BC-HAGL Re: Periodic disclosure of the progress of bond principal and interest payments

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

Gia Lai, 27 August 2024

To: - The State Securities Commission - Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding the information disclosure and reporting standards according to the provisions of Decree No. 153/2020/ND-CP December 31, 2020 of the Government regulations on private offering and trading of corporate bonds in the domestic market and offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("The Company") submit periodic disclosure of information on the payment of bond principal and interest as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Crop production and animal husbandry.

2. position of bond principal and interest payments: Reporting period: 6 months (from 01/01/2024 to 30/6/2024)

								In VND							
No. Bond code		Term Issue	m Issue date	Currency	Currency Issue value (face value)	Outstanding value	Interest e payment period	payment payment	Interest payment		Principal Payment			Reason for late/ no principal, interest payment (if any)	
									Amount due to payment	Amount paid	Actual payment date	Amount due to payment	Amount paid	Actual payment date	late/ no principal, interest payment (if any) 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
1	HAG2012.300	11 years	18/06/12	VNĐ	300.000.000.000	0	annual	25/4/2024 (Redemption of all the bonds before	55,443,666,667	55,443,666,667	25/04/24	300,000,000,000	300,000,000,000	25/04/2024	
								maturity)					84,512,545,130	15/01/2024	ŀ
								iarterly	143,735,705,794			1,458,000,000,000	357,520,000,000	02/02/2024	collected enough money from HNG (*) (currently agreed
2	HAGLBOND16.26	10 years	30/06/16	VND	6.596.000.000.000	4,248,000,000,000	quarterly		139,631,560,358			1,430,000,000,000	967,454,870	11/04/2024	on a three-party debt repayment schedule) and haven't liquidated some of the company's unprofitable

Note: (*): HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the accuracy of the information disclosed./.

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Recipients:

- As above;

- Archived

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

DEPUTY GENERAL DIRECTOR

HO THI KIM CHI

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Gia Lai, 27th August 2024

No. 89/24/BC-HAGL

Re. Disclosure of issuing enterprises' fulfillment of commitments to bond holders.

<u>To:</u>

- The State Securities Commission

- Hanoi Stock Exchange

- Pursuant to Decree No. 153/2020/ND-CP issued by the Government on 31/12/2020, stipulating the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market ("*Decree No. 153*");
- Pursuant to Decree No. 65/2022/ND-CP issued by the Government on 16/9/2022 amending and supplementing a number of articles of Decree No. 153 ("*Decree No. 65*");
- Pursuant to Decree No. 08/2023/ND-CP issued by the Government on 05/3/2023 amending, supplementing and suspending the effect of a number of articles in the Decrees regulating the offering and trading of privately placed corporate bonds in the domestic market and offering corporate bonds to the international market;
- Pursuant to Circular No. 122/2020/TT-BTC issued by the Ministry of Finance on December 31, 2020, guiding the information disclosure and reporting standards in accordance with Decree No. 153 ("*Circular No. 122*").

Hoang Anh Gia Lai Joint Stock Company ("*Company*") submits the following periodic disclosure of issuing company's fulfillment of commitments to bond holders up to 30/06/2024 as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888

- Business form: Joint Stock Company

- Main business line: Crop and Livestock production

2. Issuing company's fulfillment of commitments to bond holders in the first 6 months of 2024 as follows:

- The Company has complied with regulations under the obligation to disclose periodic and extraordinary information related to outstanding bonds as stipulated in Decree No. 153, Decree No. 65 and Circular No. 122.

Fax: (0269) 2222 335

- The Company has complied with the provisions of law in the Company's business activities;

- The Company complies with commitment to using the proceeds from the bond issuance in accordance with the purpose of capital use according to the Private Placement of bonds approved by the Board of Directors;
- The Company honors other commitments as specified in the Contracts and documents related to Bonds as agreed with the investors owning the bonds;

In addition, in the first 6 months of 2024 the Company has also agreed with bond-owning investors on the schedule of repayment of the bond principal and interest as follows:

VND

					Payables up t	Payables up to 30/06/2023		
N 0	Bond code	Issuance date	Date of maturity	Outstanding value	Interest	Principal	committed to bond owning investors	Reason for delayed payment
1	HAG2012.300	18/06/2012	30/9/2023	0 (Redemption of all the bonds before maturity at 25/4/2024)				
2	HAGLBOND16.26	30/06/2016	30/12/2026	4,248,000,000,000	3,349,428,653,917	1,015,000,000,000	Quarter 3/2024	Loan receivable due from HNG group has not been collected (*), currently agreed on a three- party debt repayment schedule and haven't liquidated from disposal of the Company's non- performing assets

(*):HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries.

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the accuracy of the information disclosed.

Recipients:

- As above;

- Office archive: secretary, record.

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

HO THI KIM CHI



SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

Gia Lai, 27th August, 2024

No: 90/24/BC-HAGL Re: Periodic disclosure of the use of bond capital

<u>To:</u> - The State Securities Commission

- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of the use of capital from the bond issuance as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Crop and Livestock production

2. Purpose of using the proceeds according to the issuance plan

Based on the bond issuance plan approved by the Board of Directors ("**BOD**") of the Company, the total mobilized volume from bond issuance (by par value) and issuance volume by each bond code is as follows:

No.	Code	Resolution approved by BOD	Number of (bonds) issued	Par value (VND)	Issuance value (VND)	Issuance date	Maturity date	Note
1	HAG2012.300	Resolution No. 2003/NQ-HĐQT dated 20/3/2012	3,000,000	100,000	300,000,000,000	18/6/2012	30/9/25	Redemption of all the bonds before maturity at 25/4/2024
2	HAGLBOND16.26	Resolution No. 0510/16/NQHĐQT dated 05/10/2016	6,596	1,000,000,000	6,596,000,000,000	30/12/2016	30/12/26	

- Purpose of using the proceeds: Supplementing investment capital for agricultural projects and restructuring the Company's debts.

3. Position of capital use and disbursement progress:

3.1. For the purpose of using capital for investment in projects and restructuring the Company's capital source

	Ducienta using conited from	Issuan	ce plan	A	ctuality	
No.	Projects using capital from bond issuance	Disbursement time	Disbursement value (VND)	Disbursement time	Disbursement value (VND)	
1.	Investment in projects					
	Supplementing capital to the Company's cultivation projects	18/6/2012	300,000,000,000	18/6/2012	300,000,000,000	
2.	Capital restructuring					
	Restructuring the principal and interest arising from the Company's loans at JSC Bank for Investment and Development of Vietnam	30/12/2016	6,596,000,000,000	30/12/2016	6,596,000,000,000	
	Total		6,896,000,000,000		6,896,000,000,000	

3.2. For the purpose of using capital to increase working capital scale: None

	Purpose	Plan	Used				
A. F	or credit organizations, securities companies	·					
1	Increasing Tier 2 Capital						
	+ lending activities						
	+ Investing activities						
	+ Other business activities as prescribed by specialized laws						
2	Other capital scale increases						
	+ lending activities						
	+ Investing activities						
	+ Other business activities as prescribed by specialized laws						
B. F	. For other businesses						
1	Manufacturing activities A						

2	Business activities B	
3	Other Business activities	
	Total	

3.3. For the purpose of using capital from the issuance of green bonds in the domestic market: None

No.	Plan for using capital from the issuance of green bonds	Issuance	e plan	Actuality		
	issuance of green bonus	Disbursement time	Disbursement value	Disbursement time	Disbursement value	
	- Program/Project A	(by each time)				
	- Program/Project B	(by each time)				
	Total					

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Recipients:

- As above;

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- Office archive: secretary, record

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON HO THI KIM CHI