

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

No. 93 /23/BC-HAGL

Gia Lai, 29th August 2024

Re: Periodic disclosure of financial position

To:

- The State Securities Commission

- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of financial information:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company

- Main business line: Crop production and animal husbandry.

2. Financial situation:

- Statements period: 6 months/year (from 01/01/2024 to 30/6/2024)
- Basic financial items of the company in the period:

| Item | Previous statements | Current statements |
|---|------------------------|-----------------------|
| - Owner's Equity (VND) | 5,222,687,360,000 | 8,420,366,686,000 |
| - Debt to Equity ratio | 3.00 | 1.51 |
| - Bonds outstanding/owner's equity | 1.06 | 0.50 |
| - Profit after tax (VND) | 385,190,315,000 | 500,194,025,000 |
| - Return on Equity (ROE) (%) | 7.37 | 5.94 |
| - Capital Adequacy Ratio as prescribed by specialized law (%) | | |

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information accuracy disclosed.

Recipients:

- As above;

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

- Record: Archive

Attachments:

- Reviewed Interim Consolidated FS 2024.

HOANG ANH GIA LAI JOINT STOCK COMPANYNo. 88/24/BC-HAGL Re: Periodic disclosure of the progress of bond principal and interest payments

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

Gia Lai, 27 August 2024

To: - The State Securities Commission - Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding the information disclosure and reporting standards according to the provisions of Decree No. 153/2020/ND-CP December 31, 2020 of the Government regulations on private offering and trading of corporate bonds in the domestic market and offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("The Company") submit periodic disclosure of information on the payment of bond principal and interest as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Crop production and animal husbandry.

2. position of bond principal and interest payments: Reporting period: 6 months (from 01/01/2024 to 30/6/2024)

| | | | | | | | | In VND | | | | | | | |
|---------------|---------------|------------|--------------|----------|--------------------------------------|-------------------|---------------------------------|--|-----------------------|----------------|------------------------|-----------------------|-----------------|---|--|
| No. Bond code | | Term Issue | m Issue date | Currency | Currency Issue value (face value) | Outstanding value | Interest e payment period | payment payment | Interest payment | | Principal Payment | | | Reason for late/ no principal, interest payment (if any) | |
| | | | | | | | | | Amount due to payment | Amount paid | Actual payment date | Amount due to payment | Amount paid | Actual payment date | late/ no principal, interest payment (if any) 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 |
| 1 | HAG2012.300 | 11 years | 18/06/12 | VNĐ | 300.000.000.000 | 0 | annual | 25/4/2024 (Redemption of all the bonds before | 55,443,666,667 | 55,443,666,667 | 25/04/24 | 300,000,000,000 | 300,000,000,000 | 25/04/2024 | |
| | | | | | | | | maturity) | | | | | 84,512,545,130 | 15/01/2024 | ŀ |
| | | | | | | | | iarterly | 143,735,705,794 | | | 1,458,000,000,000 | 357,520,000,000 | 02/02/2024 | collected enough money from HNG (*) (currently agreed |
| 2 | HAGLBOND16.26 | 10 years | 30/06/16 | VND | 6.596.000.000.000 | 4,248,000,000,000 | quarterly | | 139,631,560,358 | | | 1,430,000,000,000 | 967,454,870 | 11/04/2024 | on a three-party debt repayment schedule) and haven't liquidated some of the company's unprofitable |

Note: (*): HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the accuracy of the information disclosed./.

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Recipients:

- As above;

- Archived

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

DEPUTY GENERAL DIRECTOR

HO THI KIM CHI

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Gia Lai, 27th August 2024

No. 89/24/BC-HAGL

Re. Disclosure of issuing enterprises' fulfillment of commitments to bond holders.

<u>To:</u>

- The State Securities Commission

- Hanoi Stock Exchange

- Pursuant to Decree No. 153/2020/ND-CP issued by the Government on 31/12/2020, stipulating the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market ("*Decree No. 153*");
- Pursuant to Decree No. 65/2022/ND-CP issued by the Government on 16/9/2022 amending and supplementing a number of articles of Decree No. 153 ("*Decree No. 65*");
- Pursuant to Decree No. 08/2023/ND-CP issued by the Government on 05/3/2023 amending, supplementing and suspending the effect of a number of articles in the Decrees regulating the offering and trading of privately placed corporate bonds in the domestic market and offering corporate bonds to the international market;
- Pursuant to Circular No. 122/2020/TT-BTC issued by the Ministry of Finance on December 31, 2020, guiding the information disclosure and reporting standards in accordance with Decree No. 153 ("*Circular No. 122*").

Hoang Anh Gia Lai Joint Stock Company ("*Company*") submits the following periodic disclosure of issuing company's fulfillment of commitments to bond holders up to 30/06/2024 as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888

- Business form: Joint Stock Company

- Main business line: Crop and Livestock production

2. Issuing company's fulfillment of commitments to bond holders in the first 6 months of 2024 as follows:

- The Company has complied with regulations under the obligation to disclose periodic and extraordinary information related to outstanding bonds as stipulated in Decree No. 153, Decree No. 65 and Circular No. 122.

Fax: (0269) 2222 335

- The Company has complied with the provisions of law in the Company's business activities;

- The Company complies with commitment to using the proceeds from the bond issuance in accordance with the purpose of capital use according to the Private Placement of bonds approved by the Board of Directors;
- The Company honors other commitments as specified in the Contracts and documents related to Bonds as agreed with the investors owning the bonds;

In addition, in the first 6 months of 2024 the Company has also agreed with bond-owning investors on the schedule of repayment of the bond principal and interest as follows:

VND

| | | | | | Payables up t | Payables up to 30/06/2023 | | |
|--------|---------------|------------------|---------------------|--|-------------------|---------------------------|--|--|
| N 0 | Bond code | Issuance date | Date of maturity | Outstanding value | Interest | Principal | committed to bond owning investors | Reason for delayed payment |
| 1 | HAG2012.300 | 18/06/2012 | 30/9/2023 | 0 (Redemption of all the bonds before maturity at 25/4/2024) | | | | |
| 2 | HAGLBOND16.26 | 30/06/2016 | 30/12/2026 | 4,248,000,000,000 | 3,349,428,653,917 | 1,015,000,000,000 | Quarter 3/2024 | Loan receivable due from HNG group has not been collected (*), currently agreed on a three- party debt repayment schedule and haven't liquidated from disposal of the Company's non- performing assets |

(*):HNG comprises Hoang Anh Gia Lai Agricultural Joint Stock Company and HNG's subsidiaries.

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the accuracy of the information disclosed.

Recipients:

- As above;

- Office archive: secretary, record.

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON

HO THI KIM CHI



SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

Gia Lai, 27th August, 2024

No: 90/24/BC-HAGL Re: Periodic disclosure of the use of bond capital

<u>To:</u> - The State Securities Commission

- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of the use of capital from the bond issuance as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Crop and Livestock production

2. Purpose of using the proceeds according to the issuance plan

Based on the bond issuance plan approved by the Board of Directors ("**BOD**") of the Company, the total mobilized volume from bond issuance (by par value) and issuance volume by each bond code is as follows:

| No. | Code | Resolution approved by BOD | Number of (bonds) issued | Par value (VND) | Issuance value (VND) | Issuance date | Maturity date | Note |
|-----|---------------|--|-----------------------------------|--------------------|-------------------------|------------------|------------------|--|
| 1 | HAG2012.300 | Resolution No. 2003/NQ-HĐQT dated 20/3/2012 | 3,000,000 | 100,000 | 300,000,000,000 | 18/6/2012 | 30/9/25 | Redemption of all the bonds before maturity at 25/4/2024 |
| 2 | HAGLBOND16.26 | Resolution No. 0510/16/NQHĐQT dated 05/10/2016 | 6,596 | 1,000,000,000 | 6,596,000,000,000 | 30/12/2016 | 30/12/26 | |

- Purpose of using the proceeds: Supplementing investment capital for agricultural projects and restructuring the Company's debts.

3. Position of capital use and disbursement progress:

3.1. For the purpose of using capital for investment in projects and restructuring the Company's capital source

| | Ducienta using conited from | Issuan | ce plan | A | ctuality | |
|-----|---|-------------------|-----------------------------|----------------------|-----------------------------|--|
| No. | Projects using capital from bond issuance | Disbursement time | Disbursement value (VND) | Disbursement time | Disbursement value (VND) | |
| 1. | Investment in projects | | | | | |
| | Supplementing capital to the Company's cultivation projects | 18/6/2012 | 300,000,000,000 | 18/6/2012 | 300,000,000,000 | |
| 2. | Capital restructuring | | | | | |
| | Restructuring the principal and interest arising from the Company's loans at JSC Bank for Investment and Development of Vietnam | 30/12/2016 | 6,596,000,000,000 | 30/12/2016 | 6,596,000,000,000 | |
| | Total | | 6,896,000,000,000 | | 6,896,000,000,000 | |

3.2. For the purpose of using capital to increase working capital scale: None

| | Purpose | Plan | Used | | | | |
|------|---|------|------|--|--|--|--|
| A. F | or credit organizations, securities companies | · | | | | | |
| 1 | Increasing Tier 2 Capital | | | | | | |
| | + lending activities | | | | | | |
| | + Investing activities | | | | | | |
| | + Other business activities as prescribed by specialized laws | | | | | | |
| 2 | Other capital scale increases | | | | | | |
| | + lending activities | | | | | | |
| | + Investing activities | | | | | | |
| | + Other business activities as prescribed by specialized laws | | | | | | |
| B. F | . For other businesses | | | | | | |
| 1 | Manufacturing activities A | | | | | | |

| 2 | Business activities B | |
|---|---------------------------|--|
| 3 | Other Business activities | |
| | Total | |

3.3. For the purpose of using capital from the issuance of green bonds in the domestic market: None

| No. | Plan for using capital from the issuance of green bonds | Issuance | e plan | Actuality | | |
|-----|---|-------------------|-----------------------|----------------------|-----------------------|--|
| | issuance of green bonus | Disbursement time | Disbursement value | Disbursement time | Disbursement value | |
| | - Program/Project A | (by each time) | | | | |
| | - Program/Project B | (by each time) | | | | |
| | | | | | | |
| | Total | | | | | |

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Recipients:

- As above;

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- Office archive: secretary, record

LEGAL REPRESENTATIVE OR AUTHORIZED PERSON HO THI KIM CHI