

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

Fax: (0269) 2222 335

Re: Periodic disclosure of financial position

Gia Lai, 29th August, 2022

To: - The State Securities Commission - Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of financial information:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY
- Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province
- Telephone: (0269) 2225 888
- Business form: Joint Stock Company
- Main business line: Horticulture and animal husbandry.

2. Financial position:

- Statements period: 6 months/year (from 1 January, 2022 to 30 June, 2022)
- Basic financial items of the company in the period::

Item	Previous statements	Current statements
- Owner's Equity (VND)	5.165.864.933.000	4.631.182.151.000
- Debt to Equity ratio (time)	2.51	3.16
- Bonds outstanding/owner's equity (time)	1.25	1.39
- Profit after tax (VND)	8,310,250,000	522,841,731,000
- Return on Equity (ROE) (%)	0.00	0.11
- Capital Adequacy Ratio Tỷ lệ an toàn vốn as prescribed by specialized law (%)		

We would like to give formal assurances of the whole truth about the information disclosed above and shall take full legal responsibility for the information disclosed.

Recipients:

- As above;
- Lưu: VT.

Attachments:

- Reviewed Interim Consolidated FS 2022.

LEGAL REPRESENTATIVE

VO TRUONG SON

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 03_2/22/BC-HAGL

Gia Lai, 29th August, 2022

Re: Periodic disclosure of the position of bond principal and interest payments

<u>To:</u>

- Hanoi Stock Exchange

- The State Securities Commission

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of the position of bond principal and interest payments:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh - Phu Dong Ward - Pleiku City - Gia Lai Province

- Telephone: (0269) 2225 888 Fax: (0269) 2222 335

- Business form: Joint Stock Company

- Main business line: Horticulture and animal husbandry.

2. Position of principal and interest payment: Reporting period: 6 months/year (from 01/01/2022 to 30/6/2022)

(*): *The HNG group includes Hoang Anh Gia Lai Agricultural Joint Stock Company and its subsidiaries.* We shall take full legal responsibility for the information disclosed above.

No	No	0	Ter		Curren	Issue value (face value)	Outstanding (face value)	-	· d	Interest payment			Principal Payment			Reason for late/ no principal, interest of (if any)										
		Bond code	m		n date	date	date		date		date	cy	су				nt	nt	nt payme p	nt payme		Amount paid	Actual paymen t date	to	Amou nt paid	Actual payme nt date
	1	HAG2012.300	11 year s	18/6/20 12	VND	800,000,000,00 0	300,000,000,00 0	1 year	30/9/2 1	30,416,666,6 67	30,416,666,6 67	13/01/ 22														
	2	HAGLBOND16 .26	10 year s	30/6/20 16	VNÐ	6,600,000,000, 000		2	2	151,395,314, 881 151,395,314, 881	0	-				Unpaid because the source to pay is from the debt of the HNG group (*), currentl y, debt repayme nt schedule has been agreed between the 3 parties										

Recipients:

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- As above;
- office Archive

VO TRUONG SON

SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom – Happiness

No.: 03_3/22/BC-HAGL e: Periodic disclosure of the use of Gia Lai, 29th August 2022

Re: Periodic disclosure of the use of bond capital

To:

- The State Securities Commission

- Hanoi Stock Exchange

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 issued by the Ministry of Finance guiding the information disclosure and reporting in accordance with Decree No. 153/2020/ND-CP December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Hoang Anh Gia Lai Joint Stock Company ("the *Company*") submits the following periodic disclosure of the use of capital from the bond issuance as follows:

1. Company information:

- Company : HOANG ANH GIA LAI JOINT STOCK COMPANY

- Head office: 15 Truong Chinh Phu Dong Ward Pleiku City Gia Lai Province
- Telephone: (0269) 2225 888 Fax: (0269) 2222 335
- Business form: Joint Stock Company
- Main business line: Horticulture and animal husbandry.

2. Purpose of using capital according to the issuance plan

Based on the bond issuance plan approved by the Board of Directors ("**BOD**") of the Company, the total mobilized volume from bond issuance (by par value) and issuance volume by each bond code is as follows:

No.	Code	Approve by BOD resolution	Bonds issued	Par value (VND)	Issuance value (VND)	Issuance date	Maturity date
1	HAG2012.300	Resolution No. 2003/NQ-HĐQT dated 20/3/2012	8,000,000	100,000	800,000,000,000	18/6/2012	30/9/2023
2	2 HAGLBOND16.26 Resolution No. 0510/16/NQHĐQT dated 05/10/2016		6,600	1,000,000,000	6,600,000,000,000	30/12/2016	30/12/2026

- Purpose of using the capital: Supplementing investment capital for agricultural projects and restructuring the Company's debts..

3. Position of capital use and disbursement progress:

3.1. For the purpose of using capital for investment in projects and restructuring capital sources

No.	Plan for using capital from bond issuance	Issuan	ce plan	Actuality		
		Disbursement time	Disbursement value (VND)	Disbursement time	Disbursement value (VND)	
1.	Project investment					
	Supplementing capital to the Company's Horticultural projects	18/6/2012	800,000,000,000	18/6/2012	800,000,000,000	
2.	Capital restructuring					
	Restructuring the principal and interest arising from the Company's loans at JSC Bank for Investment and Development of Vietnam	30/12/2016	6,600,000,000,000	30/12/2016	6,596,000,000,000	
	Total		7,400,000,000,000		7,396,000,000,000	

3.2. For the purpose of using capital to increase working capital scale: None

	Purpose	Plan	Used					
A. Fo	. For credit organizations, securities companies							
1	Increasing Tier 2 Capital							
	+ lending activities							
	+ Investing activities							
	+ Other business activities as prescribed by specialized laws							
2	Other capital scale increases							
	+ lending activities							
	+ Investing activities							
	+ Other business activities as prescribed by specialized laws							
B. Fo	3. For other businesses							
1	Manufacturing activities A							

2	Business activities B	
3	Other Business activities	
	Total	

3.3. For the purpose of using capital from the issuance of green bonds in the domestic market: None

No.	Plan for using capital from	Issuance	plan	Actuality		
	the issuance of green bonds	Disbursement time	Disbursement value	Disbursement time	Disbursement value	
	- Program/Project A	(by each time)				
	- Program/Project B	(by each time)				
	Total					

We shall take full legal responsibility for the information disclosed above./.

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- Office archive

VO TRUONG SON